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Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

June 4, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Pierre, South Dakota
$15,310,000 Clean Water Project Revenue Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Pierre
$15,310,000 Clean Water Project Revenue Borrower Bond
dated May 27, 2021

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre

2. Designation of issue: Borrower Bond.

3. Date of issue: May 27, 2021

4. Purpose of issue: Wastewater Treatment Plant Redesign

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $15,310,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 27th day of May 2021.

Twila Hight

By: Twila Hight
Its: Finance Officer

$15,310,000
City of Pierre
Clean Water Project Revenue Borrwer Bond, Series 2021

Dated May 27, 2021 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023			678,743.33	678,743.33	678,743	
11/15/2023	$156,116.62	2.000	76,550.00	232,666.62		911,410
02/15/2024	$156,897.20	2.000	75,769.42	232,666.62		
05/15/2024	$157,681.69	2.000	74,984.93	232,666.62		
08/15/2024	$158,470.10	2.000	74,196.52	232,666.62	930,666	
11/15/2024	$159,262.45	2.000	73,404.17	232,666.62		930,666
02/15/2025	$160,058.76	2.000	72,607.86	232,666.62		
05/15/2025	$160,859.05	2.000	71,807.57	232,666.62		
08/15/2025	$161,663.35	2.000	71,003.27	232,666.62	930,666	
11/15/2025	$162,471.67	2.000	70,194.95	232,666.62		930,666
02/15/2026	$163,284.02	2.000	69,382.60	232,666.62		
05/15/2026	$164,100.44	2.000	68,566.18	232,666.62		
08/15/2026	$164,920.95	2.000	67,745.67	232,666.62	930,666	
11/15/2026	$165,745.55	2.000	66,921.07	232,666.62		930,666
02/15/2027	$166,574.28	2.000	66,092.34	232,666.62		
05/15/2027	$167,407.15	2.000	65,259.47	232,666.62		
08/15/2027	$168,244.19	2.000	64,422.43	232,666.62	930,666	
11/15/2027	$169,085.41	2.000	63,581.21	232,666.62		930,666
02/15/2028	$169,930.83	2.000	62,735.79	232,666.62		
05/15/2028	$170,780.49	2.000	61,886.13	232,666.62		
08/15/2028	$171,634.39	2.000	61,032.23	232,666.62	930,666	
11/15/2028	$172,492.56	2.000	60,174.06	232,666.62		930,666
02/15/2029	$173,355.03	2.000	59,311.59	232,666.62		
05/15/2029	$174,221.80	2.000	58,444.82	232,666.62		
08/15/2029	$175,092.91	2.000	57,573.71	232,666.62	930,666	
11/15/2029	$175,968.37	2.000	56,698.25	232,666.62		930,666
02/15/2030	$176,848.22	2.000	55,818.40	232,666.62		
05/15/2030	$177,732.46	2.000	54,934.16	232,666.62		
08/15/2030	$178,621.12	2.000	54,045.50	232,666.62	930,666	
11/15/2030	$179,514.23	2.000	53,152.39	232,666.62		930,666
02/15/2031	$180,411.80	2.000	52,254.82	232,666.62		
05/15/2031	$181,313.86	2.000	51,352.76	232,666.62		
08/15/2031	$182,220.43	2.000	50,446.20	232,666.62	930,666	
11/15/2031	$183,131.53	2.000	49,535.09	232,666.62		930,666
02/15/2032	$184,047.18	2.000	48,619.44	232,666.62		
05/15/2032	$184,967.42	2.000	47,699.20	232,666.62		
08/15/2032	$185,892.26	2.000	46,774.36	232,666.62	930,666	
11/15/2032	$186,821.72	2.000	45,844.90	232,666.62		930,666
02/15/2033	$187,755.83	2.000	44,910.79	232,666.62		
05/15/2033	$188,694.61	2.000	43,972.01	232,666.62		
08/15/2033	$189,638.08	2.000	43,028.54	232,666.62	930,666	
11/15/2033	$190,586.27	2.000	42,080.35	232,666.62		930,666
02/15/2034	$191,539.20	2.000	41,127.42	232,666.62		
05/15/2034	$192,496.90	2.000	40,169.72	232,666.62		
08/15/2034	$193,459.38	2.000	39,207.24	232,666.62	930,666	
11/15/2034	$194,426.68	2.000	38,239.94	232,666.62		930,666
02/15/2035	$195,398.81	2.000	37,267.81	232,666.62		
05/15/2035	$196,375.81	2.000	36,290.81	232,666.62		
08/15/2035	$197,357.69	2.000	35,308.93	232,666.62	930,666	
11/15/2035	$198,344.47	2.000	34,322.15	232,666.62		930,666
02/15/2036	$199,336.20	2.000	33,330.42	232,666.62		
05/15/2036	$200,332.88	2.000	32,333.74	232,666.62		
08/15/2036	$201,334.54	2.000	31,332.08	232,666.62	930,666	
11/15/2036	$202,341.21	2.000	30,325.41	232,666.62		930,666
02/15/2037	$203,352.92	2.000	29,313.70	232,666.62		
05/15/2037	$204,369.69	2.000	28,296.94	232,666.62		

08/15/2037	$205,391.53	2.000	27,275.09	232,666.62	930,666	
11/15/2037	$206,418.49	2.000	26,248.13	232,666.62		930,666
02/15/2038	$207,450.58	2.000	25,216.04	232,666.62		
05/15/2038	$208,487.84	2.000	24,178.78	232,666.62		
08/15/2038	$209,530.28	2.000	23,136.34	232,666.62	930,666	
11/15/2038	$210,577.93	2.000	22,088.69	232,666.62		930,666
02/15/2039	$211,630.82	2.000	21,035.80	232,666.62		
05/15/2039	$212,688.97	2.000	19,977.65	232,666.62		
08/15/2039	$213,752.42	2.000	18,914.20	232,666.62	930,666	
11/15/2039	$214,821.18	2.000	17,845.44	232,666.62		930,666
02/15/2040	$215,895.28	2.000	16,771.34	232,666.62		
05/15/2040	$216,974.76	2.000	15,691.86	232,666.62		
08/15/2040	$218,059.63	2.000	14,606.99	232,666.62	930,666	
11/15/2040	$219,149.93	2.000	13,516.69	232,666.62		930,666
02/15/2041	$220,245.68	2.000	12,420.94	232,666.62		
05/15/2041	$221,346.91	2.000	11,319.71	232,666.62		
08/15/2041	$222,453.64	2.000	10,212.98	232,666.62	930,666	
11/15/2041	$223,565.91	2.000	9,100.71	232,666.62		930,666
02/15/2042	$224,683.74	2.000	7,982.88	232,666.62		
05/15/2042	$225,807.16	2.000	6,859.46	232,666.62		
08/15/2042	$226,936.20	2.000	5,730.42	232,666.62	930,666	
11/15/2042	$228,070.88	2.000	4,595.74	232,666.62		930,666
02/15/2043	$229,211.23	2.000	3,455.39	232,666.62		
05/15/2043	$230,357.29	2.000	2,309.33	232,666.62		
08/15/2043	$231,509.07	2.000	1,157.55	232,666.62	930,666	698,000
	$15,310,000.00		$3,982,072.96	$19,292,072.96	$19,292,073	$19,292,073